

Combined Federal & State Tax Election Form

Name: _____ Social Security Number: _____

Address: _____

City: _____ State: _____ Zip Code: _____

State of Tax Withholding: _____

STATE ELECTIONS

PLEASE CHECK APPROPRIATE BOX BELOW:

I request that you withhold a flat dollar amount from my pension for state income tax. \$ _____

I request that you withhold state tax from each periodic pension or annuity payment based on my marital status and the number of exemptions I claim.

Marital Status: Single or Widowed Number of Exemptions: _____

Married

I want the following additional amount withheld from each pension or annuity payment.

Additional Amount: _____

I request that no state tax be withheld from my pension or annuity.

FEDERAL ELECTIONS

PLEASE CHECK APPROPRIATE BOX BELOW:

I request that you withhold a flat dollar amount from my pension for federal income tax. \$ _____

I request that you withhold federal tax from each periodic pension or annuity payment based on my marital status and the number of exemptions I claim.

Marital Status: Single or Widowed Number of Exemptions: _____

Married

I want the following additional amount withheld from each pension or annuity payment.

Additional Amount: _____

I request that no federal tax be withheld from my pension or annuity.

Retiree Signature: _____

Date: _____